

EXHIBIT 4

<dave.murray@GM.COM>

August 1, 2012 10:22 AM

To: "Brooks, John" <john.brooks@delphi.com>

Cc: "Kulikowski, Amy" <amy.kulikowski@delphi.com>, "Maynarich, Linda" <linda.maynarich@delphi.com>, "Jesse Seidman" <jesse.seidman@gm.com>

Re: DPH Holdings Corp. Funding Request --- August 2012 Forecast

1 Attachment, 68 KB

John:

As we discussed, we would like to see detail on the asset sales and other wind down proceeds included in the wind down budget forecast so that we have an accurate picture of the wind down activity from a financial perspective. We understand this request differs from an accounting forecast. The inclusion of these amounts in the budget forecast is specifically required under Exhibit 3.1.1.E to the MDA. Can you provide an updated forecast including these amounts?

Also, we would like more detail on the large draw forecast for June, 2013. As previously indicated, GM has not agreed to fund any wind down trusts or other amounts which are not monthly costs and expenses of the wind down of the DPH estate through December 31, 2013, net of available cash and liquidation proceeds. This amount does not seem to be consistent with the requirements of Exhibit 3.1.1.E to the MDA.

Regards,

David Murray
Business Development
(212) 418-6291

From: "Brooks, John" <john.brooks@delphi.com>

To: "dave.murray@gm.com" <dave.murray@gm.com>, "Jesse Seidman" <jesse.seidman@gm.com>

Cc: "Kulikowski, Amy" <amy.kulikowski@delphi.com>, "Maynarich, Linda" <linda.maynarich@delphi.com>

Date: 07/27/2012 09:42 AM

Subject: DPH Holdings Corp. Funding Request --- August 2012 Forecast

David and Jesse,

Pursuant to Sections 3 and 5 of the Delphi Wind Up Funding Letter Agreement and Section 3.1.1.E of the MDA, attached is the Reorganized DPH Holdings' monthly wind-up Funding Request for August 2012.

Post closing advances will not be required for this month or next month due to better than expected asset sales and preference recoveries.

I am available to answer questions at 1 248 813-2143.

Regards,

John

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